



MCSL/SEC/24-25/345
December 27, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip Code - 511766

**Scrip Code (Debenture and CP) - 974915,
974550, 974552, 975282, 975513, 975662,
975739, 975982, 976006, 976146,
976157, 976183, 976213, 727790, 728001,
728024 and 728115**

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051, Maharashtra

Trading Symbol - MUTHOOTCAP

Dear Sir / Ma'am,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee has today, i.e., on 27th December, 2024, approved the allotment of 5000 (Five Thousand) Secured, Rated, Listed, Redeemable Non-Convertible Debentures each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to ₹ 50 crores (Rupees Fifty Crores only), for a tenor of 18 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. payable monthly and are proposed to be listed on BSE Limited.

This is for your record and information.

Thanking you,

Yours faithfully,

For **Muthoot Capital Services Limited**

Tina Suzanne George
Whole-Time Director

(DIN: 09775050)

Annexure A

Type of securities issued	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Type of issuance	Private Placement
Allotment Quantity	5000 (Five Thousand) Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs" or "Debentures") each having a face value of ₹ 1,00,000/- (Rupees One Lakh only) aggregating to ₹ 50 crores (Rupees Fifty Crores Only) including a green shoe option of ₹25 crores (Rupees Twenty-Five Crores only).
Whether proposed to be listed? If yes, name of the stock exchange	Yes, on BSE Limited
Tenure of the instrument	18 (Eighteen) months from the date of allotment
Date of allotment	27th December, 2024
Date of maturity	27th June, 2026
Coupon / interest offered and Schedule of payment of coupon / interest and Principal	Coupon Rate: 10.00% p.a. Coupon Frequency: Monthly Principal Payment Frequency: Bullet
Charge/security, if any, created over the assets	The Issuance and all amounts payable thereon shall be secured by way of: A pari-passu charge via a deed of hypothecation over asset portfolio of receivables ("Hypothecated Assets") with a security cover of 1.15 times ("Minimum Security Cover") to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares	Not Applicable



indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable