



**MUTHOOT CAPITAL SERVICES LIMITED**

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

**PART I**

**Statement of Unaudited Results for the Quarter and Year Ended 31/03/2012** (Rs. in lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1 Income from operations</b>					
(a) Revenue from operations	2,319	1,666	1,153	6,672	3,759
(b) Other operating income					
<b>Total income from operations (net)</b>	<b>2,319</b>	<b>1,666</b>	<b>1,153</b>	<b>6,672</b>	<b>3,759</b>
<b>2 Expenses</b>					
(a) Employee benefits expense	391	367	179	1,237	512
(b) Depreciation and amortization expense	11	8	5	31	14
(c) Administrative and other Expenses	328	289	183	1,040	581
(d) Provision/Reversal of Provision	41	18	20	79	58
<b>Total expenses</b>	<b>771</b>	<b>682</b>	<b>387</b>	<b>2,387</b>	<b>1,165</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,548</b>	<b>984</b>	<b>766</b>	<b>4,285</b>	<b>2,594</b>
4 Other income	12	2	1	25	14
<b>5 Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1,560</b>	<b>986</b>	<b>767</b>	<b>4,310</b>	<b>2,608</b>
6 Finance costs	632	495	363	2,032	1,157
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>928</b>	<b>491</b>	<b>404</b>	<b>2,278</b>	<b>1,451</b>
8 Exceptional items					
<b>9 Profit from ordinary activities before tax (7 + 8)</b>	<b>928</b>	<b>491</b>	<b>404</b>	<b>2,278</b>	<b>1,451</b>
10 Tax expense	301	152	136	739	484
<b>11 Net Profit from ordinary activities after tax (9 - 10)</b>	<b>627</b>	<b>339</b>	<b>268</b>	<b>1,539</b>	<b>967</b>
12 Extraordinary items (net of tax expense)					
<b>13 Net Profit for the period (11 - 12)</b>	<b>627</b>	<b>339</b>	<b>268</b>	<b>1,539</b>	<b>967</b>
14 Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	650	1,247	650
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					2,227
<b>16 Earnings Per Share (EPS)</b>					
(i) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.03	2.72	3.35	13.02	12.10
(ii) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.03	2.72	3.35	13.02	12.10

**PART II**

**Select Information for the Quarter and Year ended 31/03/2012**

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
	31-Mar-12	31-Dec-11	31-Mar-11	31-Mar-12	31-Mar-11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A. PARTICULARS OF SHAREHOLDING</b>					
<b>I. Public shareholding</b>					
1 Number of shares	2,808,979	2,808,979	1,626,078	2,808,979	1,626,078
2 Percentage of shareholding	22.52%	22.52%	25.00%	22.52%	25.00%
<b>II. Promoters and Promoter Group Shareholding</b>					
<b>a) Pledged / Encumbered</b>					
1 Number of shares	Nil	Nil	Nil	Nil	Nil
2 Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
3 Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
<b>b) Non - encumbered</b>					
1 Number of shares	9,663,596	9,663,596	4,873,922	9,663,596	4,873,922
2 Percentage of shares (as a % of the total share holding of promoter and promoter group)	100%	100%	100%	100%	100%
3 Percentage of shares (as a % of the total share capital of the company)	77.48%	77.48%	75.00%	77.48%	75.00%
	<b>3 months ended 31.03.2012</b>				
<b>B. INVESTOR COMPLAINTS</b>					
Pending at the beginning of the quarter	Nil				
Received during the quarter	19				
Disposed of during the quarter	19				
Remaining unresolved at the end of the quarter	Nil				

- The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 28th April 2012 and subjected to a 'Limited Review' by statutory auditors of the Company.
- Provision for taxation is made at the effective income tax rate.
- During the year the Company made a provision of Rs. 73.52 lakhs, being 0.25% of its Standard Assets as Per Notification No. DNBS.222/CGM(US)-2011 issued by Reserve Bank of India on January 17, 2011.
- As the Company is mainly operating in one reportable business segment, namely "Financing Activities" the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" are not applicable.
- Interest on Hypothecation loans was recognized on accrual basis up to the current reporting date as against for the completed months recognized upto the previous quarter. This resulted in an increase of operating revenue by Rs.412.39 Lakhs for the Quarter and year ended 31.03.2012
- Figures for the previous periods have been regrouped, wherever necessary to conform to the current period's classification.

For Muthoot Capital Services Ltd.

Kochi  
April 28, 2012

Sd/-  
Thomas George Muthoot  
Managing Director