

MUTHOOT CAPITAL SERVICES LIMITED

Regd office: Muthoot Towers, M.G Road, Kochi - 682 035. www.muthootcap.com

PART I

Statement of Unaudited Financial Results for the Quarter Ended 30th June 2012

Sl. No.	Particulars	Quarter Ended			Rs. In lakhs
		30-Jun-12 Unaudited	31-Mar-12 Unaudited	30-Jun-11 Unaudited	31-Mar-12 Audited
1	Income from operations				
	(a) Revenue from operations	2,204	2,348	1,219	6,701
	(b) Other operating income				
	Total income from operations (net)	2,204	2,348	1,219	6,701
2	Expenses				
	(a) Employee benefits expense	392	375	212	1,221
	(b) Depreciation and amortization expense	10	11	7	31
	(c) Administrative and other Expenses	309	325	188	1,037
	(d) Provisions	31	74	13	112
	Total expenses	742	785	420	2,401
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,462	1,563	799	4,300
4	Other income	13	21	4	34
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,475	1,584	803	4,334
6	Finance costs	719	633	451	2,033
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	756	951	352	2,301
8	Exceptional items				
9	Profit from ordinary activities before tax (7 + 8)	756	951	352	2,301
10	Tax expense	263	312	117	750
11	Net Profit from ordinary activities after tax (9 - 10)	493	639	235	1,551
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit for the period (11 - 12)	493	639	235	1,551
14	Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	650	1,247
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				7,451
16	Earnings Per Share (EPS)				
	(i) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	3.95	5.12	2.38	13.12
	(ii) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	3.95	5.12	2.38	13.12

PART II

A. PARTICULARS OF SHAREHOLDING					
I. Public Shareholding					
1	Number of shares	2,808,979	2,808,979	1,626,078	2,808,979
2	Percentage of shareholding	22.52%	22.52%	25.00%	22.52%
II. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
1	Number of shares	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non - encumbered					
1	Number of shares	9,663,596	9,663,596	4,873,922	9,663,596
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
3	Percentage of shares (as a % of the total share capital of the company)	77.48%	77.48%	75.00%	77.48%

Sl. No.	Particulars	3 months ended 30-June-12
B. INVESTOR COMPLAINTS		
	Pending at the beginning of the period	Nil
	Received during the period	8
	Disposed of during the period	8
	Remaining unresolved at the end of the period	Nil

1 The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on July 31, 2012 and the same have been reviewed by Statutory Auditors

2 Provision for taxation is made at the effective income tax rate

3 Previous period figures have been regrouped / rearranged wherever necessary.

For Muthoot Capital Services Ltd.

Sd/-

Thomas George Muthoot, Managing Director

Kochi

July 31, 2012