



MUTHOOT CAPITAL SERVICES LIMITED
Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

PART I
Statement of Audited Results for the Year Ended 31/03/2012 Rs. In lakhs

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-12 Unaudited	31-Dec-11 Unaudited	31-Mar-11 Unaudited	31-Mar-12 Audited	31-Mar-11 Audited
1	Income from operations					
	(a) Revenue from operations	2,348	1,666	1,153	6,701	3,704
	(b) Other operating income					
	Total income from operations (net)	2,348	1,666	1,153	6,701	3,704
2	Expenses					
	(a) Employee benefits expense	375	367	179	1,221	512
	(b) Depreciation and amortization expense	11	8	5	31	14
	(c) Administrative and other Expenses	325	289	183	1,037	525
	(d) Provision	74	18	20	112	59
	Total expenses	785	682	387	2,401	1,110
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,563	984	766	4,300	2,594
4	Other income	21	2	1	34	14
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,584	986	767	4,334	2,608
6	Finance costs	633	495	363	2,033	1,157
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	951	491	404	2,301	1,451
8	Exceptional items					
9	Profit from ordinary activities before tax (7+ 8)	951	491	404	2,301	1,451
10	Tax expense	312	152	136	750	484
11	Net Profit from ordinary activities after tax (9 - 10)	639	339	268	1,551	967
12	Extraordinary items (net of tax expense)					
13	Net Profit for the period (11 - 12)	639	339	268	1,551	967
14	Paid-up equity share capital (Face Value of Rs.10/- each)	1,247	1,247	650	1,247	650
15	Reserve excluding Revaluation Reserves				7,451	2,227
16	Earnings Per Share (EPS)					
(i)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.12	2.72	3.35	13.12	12.09
(ii)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.)	5.12	2.72	3.35	13.12	12.09

PART II
Select Information for the Quarter and Year ended 31/03/2012

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Previous accounting year ended
		31-Mar-12 Unaudited	31-Dec-11 Unaudited	31-Mar-11 Unaudited	31-Mar-12 Audited	31-Mar-11 Audited
A.	PARTICULARS OF SHAREHOLDING					
1.	Public shareholding					
1	Number of shares	2,808,979	2,808,979	1,626,078	2,808,979	1,626,078
2	Percentage of shareholding	22.52%	22.52%	25.02%	22.52%	25.02%
II.	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered					
1	Number of shares	Nil	Nil	Nil	Nil	Nil
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
3	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non - encumbered					
1	Number of shares	9,663,596	9,663,596	4,873,922	9,663,596	4,873,922
2	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
3	Percentage of shares (as a % of the total share capital of the company)	77.48%	77.48%	74.98%	77.48%	74.98%

Annexure IX to Clause 41
AUDITED STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH, 2012 Rs. In lakhs

Sl. No.	Particulars	Year Ended	
		31-Mar-12	31-Mar-11
A	EQUITY AND LIABILITIES		
	Shareholder's Funds		
1	Share Capital	1,247	650
	Reserves and Surplus	7,451	2,227
		8,698	2,877
2	Non-Current Liabilities		
	Long-term borrowings	908	649
	Other Long term liabilities	95	46
		1,003	695
3	Current Liabilities		
	Short-term borrowings	19,333	12,565
	Other current liabilities	1,837	1,661
	Short-term provisions	687	335
		21,857	14,561
	Total	31,558	18,133
B	ASSETS		
	Non-current assets		
	Fixed assets		
	Tangible assets	118	64
	Non-current investments	-	-
	Deferred tax assets (net)	71	34
	Long term receivables from financing activities	13,378	6,178
	Long term loans and advances	39	33
	Other non-current asset	6	1
		13,612	6,310
	Current assets		
	Current investments	19	19
	Cash and Cash Equivalents	997	317
	Receivables from Financing Activities	16,786	11,419
	Short Term Loans and Advances	75	40
	Other current assets	69	28
		17,946	11,823
	Total	31,558	18,133

Sl. No.	Particulars	3 months ended 31-Mar-12	Year ended 31-Mar-12
B.	INVESTOR COMPLAINTS		
	Pending at the beginning of the period	Nil	Nil
	Received during the period	19	118
	Disposed of during the period	19	118
	Remaining unresolved at the end of the period	Nil	Nil

- The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 11th June, 2012
- The figures of the current quarter are the balancing figures between the audited figures of the full financial year ended 31st March, 2012 and the published year to date figures upto the third quarter ended 31st December, 2011.
- Provision for taxation is made at the effective income tax rate
- As the Company is mainly operating in one reportable business segment, namely "Financing Activities" the disclosure requirements of Accounting Standard(AS-17)" Segment Reporting " are not applicable
- Interest on Hypothecation loans was recognized on accrual basis upto the current reporting date as against for the completed months upto the previous quarter. This resulted in an increase of operating revenue by Rs. 412.39 Lakhs for the Quarter and Year ended 31st March, 2012.
- Previous quarters/year's figures have been regrouped / rearranged wherever necessary.
- The Company had raised Rs. 4778.06 lakhs by way of Rights Issue during the financial year ended 31st March, 2012. The issue proceeds were utilised for the repayment of unsecured loan taken from one of the promoters, general corporate purpose and meeting issue expenses at Rs. 4272.78 lakhs, Rs. 468.45 lakhs and Rs. 36.83 lakhs respectively, as intended for the purpose of the issue.
- The directors recommend a dividend of Rs. 3.50 per share subject to approval of shareholders.

Kochi
June 11, 2012

For Muthoot Capital Services Ltd.

Sd/-
Thomas George Muthoot, Managing Director