

MUTHOOT CAPITAL SERVICES LIMITED

CIN: L67120KL1994PLC007726

Incorporated on 18th February, 1994 with RoC, Kerala

The Company is mainly into the business of giving hypothecation loans against vehicles.

Registered Office: 3rd Floor, Muthoot Towers, M. G. Road, Kochi - 682 035

Tel: +91 - 484 6619600/6613450, Fax: +91 - 484 2381261

Email: mail@muthootcap.com, Web: www.muthootcap.com

**Application for Subordinated Debt of Rs.1000/-each aggregating to Rs.100 crores(Series-8) on Private Placement basis
(To be filled in by applicant. Use BLOCK LETTERS. Tick wherever applicable)**

NOT FOR CIRCULATION

This offer is made on private placement basis and can be accepted only by the person to whom the offer has been specifically made. This offer is not for circulation to the public and cannot be renounced or transferred in any manner whatsoever.

Affix a latest Photograph with Signature-First Applicant (Do not Staple)	Affix a latest Photograph with Signature - Second Applicant (Do not Staple)	Affix a latest photograph with Signature - Third Applicant (Do not Staple)
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To
MUTHOOT CAPITAL SERVICES LIMITED
3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682035

Dear Sir,

I/We refer to your offer of Private Placement of Subordinated Debts to me / us and having read and understood the contents of the Memorandum of Information and the Terms of Subordinated Debts. I / We apply for the allotment of the Subordinated Debt to me / us. The amount payable with the application as shown below is remitted herewith. I / We hereby agree to accept the Subordinated Debts applied for or such lesser number of Subordinated Debt allotted to me / us subject to the terms of Memorandum of Information, this application from and the Memorandum and Articles of Association of the Company and the terms and conditions to be incorporated in the Subordinated Debt certificate. On allotment please include my/our name(s) on the Register of Subordinated Debt holders under the issue. I/we bind myself/ourselves by the provisions contained in the scheme. I / we hereby undertake that all of us shall sign the required documents for redeeming the Subordinated Debt(s). I / we further declare that what is stated in this application form is true and correct. I / We declare and confirm my / our Indian resident status and that I / We am/are eligible to apply under this scheme.

1. FIRST APPLICANT'S NAME: MR./MRS./MS./MASTER DOB..... /...../..... AGE.....

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IF MINOR, GUARDIAN'S NAME

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ADDRESS.....PIN CODE

First Applicant's Father/Husband Name.....

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Phone.....Mobile..... E-mail.....

PROOF OF IDENTITY (✓ WHICHEVER IS APPLICABLE): Passport PAN card Voter's ID card Driving Licence Aadhar Card

PROOF OF ADDRESS (✓ WHICHEVER IS APPLICABLE): Passport Telephone bill Bank account statement Electricity bill Aadhar Card
 Ration Card Driving Licence

2. SECOND APPLICANT'S NAME: MR./MRS./MS./MASTER..... DOB..... /...../..... AGE.....

ADDRESS.....PIN CODE

Phone/Mobile..... E-mail.....

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PROOF OF IDENTITY (✓ WHICHEVER IS APPLICABLE): Passport PAN card Voter's ID card Driving Licence Aadhar Card

PROOF OF ADDRESS (✓ WHICHEVER IS APPLICABLE): Passport Telephone bill Bank account statement Electricity bill Aadhar Card
 Ration Card Driving Licence

3. THIRD APPLICANT'S NAME: MR./MRS./MS./MASTER DOB..... /...../..... AGE.....

ADDRESS.....PIN CODE

Phone/Mobile..... E-mail.....

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PROOF OF IDENTITY (✓ WHICHEVER IS APPLICABLE): Passport PAN card Voter's ID card Driving Licence Aadhar Card

PROOF OF ADDRESS (✓ WHICHEVER IS APPLICABLE): Passport Telephone bill Bank account statement Electricity bill Aadhar Card
 Ration Card Driving Licence

4. SCHEME: MONTHLY MATURITY ANNUAL

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5. No of Subordinated Debt (in fig) No of Subordinated Debt (in Words)
6. AMOUNT OF DEPOSIT:

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 (In Words) Rupees.....
7. CATEGORY OF SOLE / FIRST APPLICANT : Public Shareholder Director/Promoter
8. OCCUPATION :
9. BANK ACCOUNT OF SOLE / FIRST DEPOSITOR : Name of sole / first depositor:
Name of Bank: Account No.
Branch: MICR code: IFSC:
10. INCOME TAX EXEMPTION : YES NO (IF YES, ATTACH FORM NO. 15G /15H IN DUPLICATE)
(15H in case of Senior Citizen aged 60 years and above)
11. PERMANENT ACCOUNT NO. (Mandatory) :

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 (PLEASE ENCLOSE A COPY OF PAN CARD)
12. PLEASE TICK REPAY CODE : Former or Survivor(s) Either or Survivor(s) Anyone or
13. MODE OF PAYMENT : CHEQUE / BANK DRAFT / UTR NO.....DATED.....
DRAWN ON.....

FIRST/SOLE APPLICANT
(Guardian in case of Minor)

SECOND APPLICANT

THIRD APPLICANT

Date:
Place:

INSTRUCTIONS TO APPLICANTS
WHO CAN APPLY

Individuals, Partnership firms, Joint Stock Companies, Trusts with Resident Indian Status can apply for these certificates. In case of minors, the Subordinated Debt can be subscribed and held only by the natural guardian.

HOW TO APPLY

Application forms must be completed in full and block letters in English. Tick at the relevant options provided. Duly filled application form needs to be submitted to any of the branches of the Company. Forms must be accompanied by a demand draft or cheque or pay order drawn and payable in favor of "Muthoot Capital Services Ltd", and crossed "Account Payee" only. (Stock interest and money orders will not be accepted).

As per the relevant provisions of the Income Tax Act, remittance of application money for Subordinated Debt totaling Rs.20,000 and above in a financial year in one or more separate accounts standing in name of the same person should be made strictly by crossed account payee draft/ cheque / pay order only and not by cash.

Applicant applying for the Subordinated Debt of Rs. 50,000 and above should mention their PAN allotted under Income Tax Act, 1961.

Following documents can be accepted as proof of identity:

PAN card, Passport, Voter's ID, Driving License, Aadhar card.

Following documents can be accepted as address proof:

Passport, Driving License, Voter's ID, latest electricity / telephone bill and Aadhar card.

Received from Mr. / Mrs. /Ms.....	No. of Subordinated debt(Nos.)	
Address:..... Pin.....	Instrument no.....Date:..... Drawn on..... Amount (Rs.):..... Amount (in words) :.....	
Phone No.....		

FORM DA 1

Nomination under Section 45QB of the Reserve Bank of India Act, 1934 [read with Section 45ZA of the Banking Regulation Act, 1949 and Rule 2(1) of the Banking Companies (Nomination) Rules, 1985] in respect of deposits with non-banking financial companies

I/We [name(s) and address(es)]
nominate the following person to
 whom in the event of my/our/minor's death the amount of the deposit, particulars where of are given below, may be
 returned by The Muthoot Capital Services Ltd. Branch.....

<i>Deposit</i>		
<i>Nature of Deposit</i>	<i>Distinguishing No.</i>	<i>Additional details, if any</i>

<i>Nominee</i>				
<i>Name</i>	<i>Address.</i>	<i>Relationship with depositor, if any</i>	<i>Age</i>	<i>If nominee is a minor, date of birth.</i>

+2. As the nominee is a minor on this date, I/We appoint Shri/Smt./Kum
 (name, address and age) to receive the amount of the deposit on behalf of the
 nominee event of my/our/minor's death during the minority of the nominee.

Place:

Date:

*Signature(s)/Thumb impression of depositor(s)

Name(s), signature(s) and
 address(es)of witness(es)#

+ Strike out if nominee is not minor.

* Where deposit is made in the name of a minor, the nomination should be signed by a person lawfully entitled to act on behalf of the minor.

* Thumb impression(s) shall be attested by two witnesses.