



Regd office: Muthoot Towers, M.G Road, Kochi - 682 035

Statement of Unaudited Financial Results for the Quarter Ended 30th June, 2013

Part I (Rs. In lakhs except shares and earnings per share)

| Sl. No | Particulars | Quarter Ended | | | Year Ended |
|-----------|---|---------------|--------------|--------------|---------------|
| | | 30.06.2013 | 31.03.2013 | 30.06.2012 | 31.03.2013 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Income from operations | | | | |
| | (a) Revenue from operations | 34 72 | 32 58 | 22 04 | 106 64 |
| | (b) Other operating income | - | - | - | - |
| | Total income from operations (net) | 34 72 | 32 58 | 22 04 | 106 64 |
| 2 | Expenses | | | | |
| | (a) Employee benefits expense | 7 47 | 6 67 | 3 87 | 21 75 |
| | (b) Depreciation and amortization expense | 18 | 17 | 10 | 53 |
| | (c) Administrative and other Expenses | 4 99 | 4 50 | 3 09 | 14 70 |
| | (d) Provisions | 68 | 81 | 36 | 1 64 |
| | Total expenses | 13 32 | 12 15 | 7 42 | 38 62 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1-2) | 21 40 | 20 43 | 14 62 | 68 02 |
| 4 | Other income | 5 | 3 | 13 | 58 |
| 5 | Profit from ordinary activities before finance costs and exceptional items (3 + 4) | 21 45 | 20 46 | 14 75 | 68 60 |
| 6 | Finance costs | 12 36 | 10 65 | 7 19 | 36 33 |
| 7 | Profit from ordinary activities after finance costs but before exceptional items (5 - 6) | 9 09 | 9 81 | 7 56 | 32 27 |
| 8 | Exceptional items | - | - | - | - |
| 9 | Profit from ordinary activities before tax (7+ 8) | 9 09 | 9 81 | 7 56 | 32 27 |
| 10 | Tax expense | 3 11 | 3 23 | 2 63 | 10 51 |
| 11 | Net Profit from ordinary activities after tax (9 - 10) | 5 98 | 6 58 | 4 93 | 21 76 |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - |
| 13 | Net Profit for the period (11 - 12) | 5 98 | 6 58 | 4 93 | 21 76 |
| 14 | Paid-up equity share capital (Face Value of Rs.10/- each) | 12 47 | 12 47 | 12 47 | 12 47 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 90 43 |
| 16 | Earnings Per Share (EPS) | | | | |
| (i) | Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) | 4.79 | 5.28 | 3.95 | 17.45 |
| (ii) | Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) (in Rs.) | 4.79 | 5.28 | 3.95 | 17.45 |

Part II

| | | | | | |
|------------|--|-----------|-----------|-----------|-----------|
| A. | Particulars of Shareholding | | | | |
| I. | Public shareholding | | | | |
| 1 | Number of shares | 31 18 144 | 31 18 144 | 28 08 979 | 31 18 144 |
| 2 | Percentage of shareholding | 25% | 25% | 22.52% | 25% |
| II. | Promoters and Promoter Group Shareholding | | | | |
| a) | Pledged / Encumbered | | | | |
| 1 | Number of shares | Nil | Nil | Nil | Nil |
| 2 | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil |
| 3 | Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil |
| b) | Non - encumbered | | | | |
| 1 | Number of shares | 93 54 431 | 93 54 431 | 96 63 596 | 93 54 431 |
| 2 | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% |
| 3 | Percentage of shares (as a % of the total share capital of the company) | 75% | 75% | 77.48% | 75% |

| | Particulars | Quarter ended 30th June 2013 |
|-----------|---|---------------------------------|
| B. | Investor Complaints | |
| | Pending at the beginning of the period | Nil |
| | Received during the period | 11 |
| | Disposed of during the period | 11 |
| | Remaining unresolved at the end of the period | Nil |

1. The above results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on August 08th, 2013 and the same have been reviewed by Statutory Auditors.

2. Provision for taxation is made at the effective income tax rate.

3. Previous period figures have been regrouped / rearranged wherever necessary.

For Muthoot Capital Services Limited

Kochi
August 08, 2013

sd/-
Thomas George Muthoot
Managing Director